## WM-15

## Energy Managers: Work Order Processing

Energy managers can follow-up on any work order with an energy note or for comfort complaints calls or to research repairs that need to be reported to JCI. In both cases, technicians will leave a "ENERGY" note on the phase. Energy Managers can run the Energy Impact Report to follow-up.

## **Energy Impact Report**

- 1. Under My Reports channel, run the Energy Impact Report.
- 2. After review of the changes or consultation with the Campus requestor, via the report enter notes and fill-in your timecard.



User Defined Fields

- a. Click: Phase number link to open the Work Order Phase in AiM.
- b. From the Phase screen, click: EDIT



## Time Entries

1. From the Phase, click: **Timecard** (*left side bar*)

Ail	M 🔳 Rapid T	Timecard Entry						KEVEN Abo	out Logout
Done Save Cancel									
							Reset	Remove	Add
	Work Date	Shop Person	Time Type/Labor Class	Leave Code	Work Order/Phase	Action Taken	Hours	Start S	top
	Nov 02, 2015	10062922QCASEY KEYSER	RT Q TRADES Q	Q	16-0169335 Q   001 Q	Q	2	0	Ø

- a. From the **Rapid Timecard Entry** screen enter Work Date, Shop Person, Hours/Time spent consulting
- b. Click: SAVE
- c. Click: DONE